

Metadata Management Fundamentals

by David Wells and Arkady Maydanchik

(elc)

DM-01: Metadata Management Fundamentals

Module 0. About the Course (8 min)

Module 1. Understanding Data (15 min)

- Views of Data
- Projects Flow
- Describing the Data Meaning
- Describing the Data Constraints
- Describing the Data Relationships
- Describing the Data

Module 2. Metadata Management (57 min)

- Metadata Defined
- Metadata Purposes
 - Classify
 - o Describe
 - o Guide
 - o Control
- Metadata Dependencies
- Metadata Classification
- Metadata Kinds
- Metadata Management Processes
- Metadata and IT Projects
- Metadata and People
- Metadata Organizations
- Metadata Skills and Competencies
- Using Metadata
- Data Stewards Manage and Use Metadata
- Data Names and Definitions
- Data Structures and Data Models
- Data Profiles
- Data Quality
- Data Catalog
- Data Lineage
- Data Sensitivity
- Metadata Tools and Technologies

Module 3. Data Modeling (24 min)

- Data Modeling Defined
- Data Modeling Purpose
- Data Modeling and People
- Kinds of Data Models
- Data Modeling Processes
- The "Things" in Data Models
- Entity-Relationship Modeling
 - o E-R Modeling Overview
 - Modeling Entities
 - Modeling Attributes
 - Modeling Entities

(elc)

DM-01: Metadata Management Fundamentals

- Modeling Relationships
- Normalization
- Verifying the Logical Model
- o Many-to-Many Relationships
- Data Element Properties
- Keys and Access Paths
- o Optimization
- Supplemental Models and Additional E-R Concepts
 - Subject Area Models
 - Adapting Subject Area Models
 - State Transition Models
 - Building State Transition Models
 - Entity Subtypes
 - Entity Abstraction
- Dimensional Data Modeling
 - Meters and Measures
 - Dimensions
 - Dimension Hierarchies
 - Dimensions and Meter Association
 - Dimension Attributes
 - Star Schema Modeling

Module 4. Data Profiling (47 min)

- What is Data Profiling?
- Myth and Reality of Data Profiling
- Profiling Techniques
 - Column Profiling
 - o Profiling Relational Data Models
 - Profiling Time-Dependent Data
 - Subject Profiling
 - Profiling State Transition Models
 - o Attribute Dependency Profiling
 - Dynamic Data Profiling
- Profiling Challenges
 - o What to Profile?
 - o How to Profile?
 - o How to Organize the Results?
 - o How to Analyze the Results?
- Role of Profiling
 - o Profiling and Data Quality Management
 - Profiling and Master Data Management
 - Profiling and Data Migration
 - o Profiling and Data Consolidation
 - Profiling and Data Integration Interfaces
 - o Profiling and Data Warehousing
- People and Technology
 - Tools and Technology
 - o Role of IT
 - o Role of Business
 - Data Profiling Profession

DM-01: Metadata Management Fundamentals



Module 5. Data Curation and Cataloging (31 min)

- Data Curation
 - o What Does "Curated" Mean?
 - Focus on Datasets
 - A Data Management Perspective
 - A Goal-Oriented Perspective
 - Practitioner Perspective
- Why Data Curation?
 - Purpose in the Definitions
 - Big Data Influence
- Data Cataloging
 - Definitions
 - Comparisons Part 1 & 2
- Why Data Cataloging?
 - o Analysts Working Blind
 - Improving Data Analysis
 - Supporting the Analytics Lifecycle
- Metadata and the Catalog
 - Scope of Metadata
 - Reading the Metadata Model
 - Data about Datasets
 - Data about Processes
 - Data for Searching
 - Data about People
 - Data about External Entities
 - The Value of Metadata

Module 6. Metadata Management for BI and Data Science (49 min)

- The Metadata Muddle
 - The Metadata Muddle
 - o The Metadata Muddle: Parts 1 & 2
 - The Metadata Muddle
 - Integrating Disparate Metadata
- Data Science and Metadata
 - o Metadata and Data Science Processes
 - Metadata Collection
 - Active Metadata
- Data Provenance and Data Lineage
 - o What is Data Provenance and Why Does it Matter?
 - o What is Data Lineage and Why Does it Matter?
 - Provenance and Lineage Metadata in Data Engineering Part 1 & 2
 - Collecting and Managing Provenance and Lineage Metadata
 - o Presenting Provenance and Lineage Metadata
 - Consuming Provenance and Lineage Metadata
- Ontology and Taxonomy
 - Ontology Defined
 - Taxonomy Defined
 - o Similarities and Differences
 - Ontology and Taxonomy in Data Management



DM-01: Metadata Management Fundamentals

- o Taxonomy to Ontology
- o Resolving Vocabulary Inconsistencies
- o Refining Business Rules
- o Data Definitions and Meanings
- o Ontology and Taxonomy for Natural Language Processing
- Ontology and Taxonomy in Data Science